



# Reference standard for evaluating molecular assays

Advanced TB Diagnostic Research  
Montreal, July 9 2013  
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*Partnering for better diagnosis for all*

# Disclosure

- ❖ **FIND is a non-profit foundation devoted to developing diagnostic tools for poverty-related diseases.**
- ❖ **In this role, FIND has development partnerships with industry, including some manufacturers of products mentioned in this talk.**
- ❖ **FIND has no financial benefits in any form.**

# Beyond Xpert – next generation molecular tools



Q-POC, QuantuMDx



TrueLab, Molbio



GeneDrive, Epistem



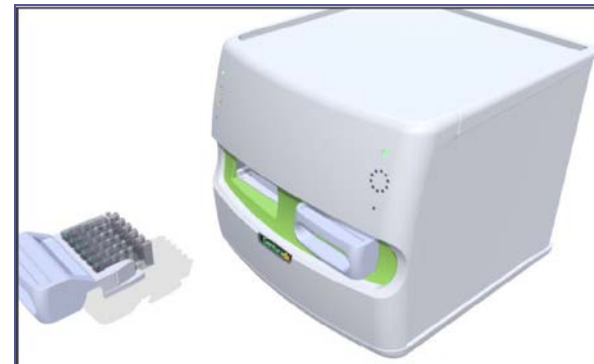
Alere Q



Great Basin Scientific, US

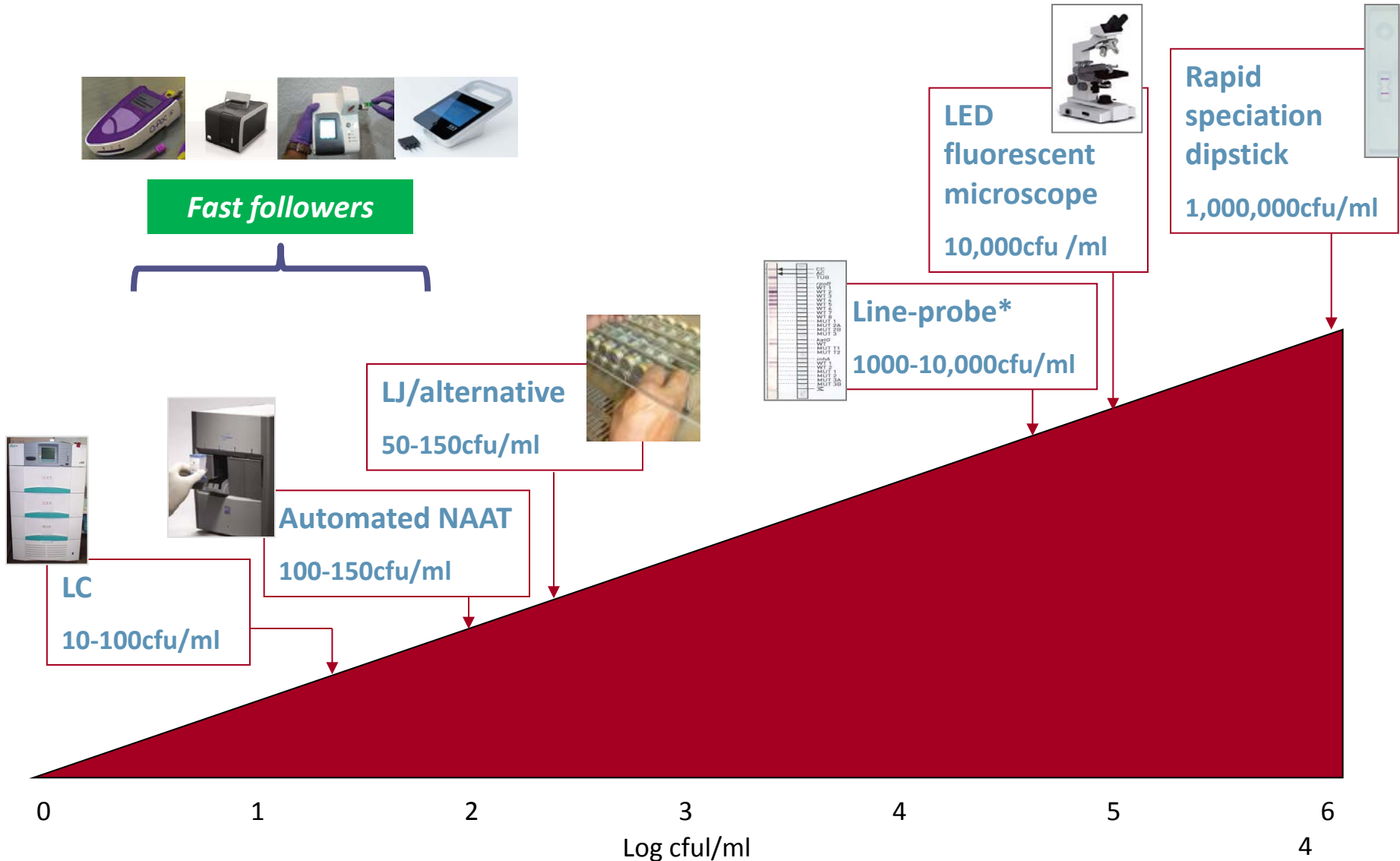


Enigma, UK



Gentura Dx, US

# Sensitivity (cfu/ml) of WHO recommended tests



# Issue #1: Suboptimal sensitivity of microbiological gold standard

**Table :** Comparison of the overall sensitivity of a single LJ culture, a single MGIT culture and a single, direct Xpert MTB/Rif test using the results of 3 smears and 4 cultures per patient as a reference standard.

Patient group	Single LJ*	Single MGIT*	Single, direct Xpert
Smear-positive, Culture-positive	93.0% (1031/1109)	97.7% (1106/1132)	98.2% (551/561)
Smear-negative, Culture-positive	69.4% (222/320)	84.5% (283/335)	72.5% (124/171)
All Culture-positive	87.7% (1253/1429)	94.7% (1389/1467)	92.2% (675/732)

Single culture may not be sufficient; ideally use 2 LC from 2 different samples. Other issues: culture contamination rate

# Issue #2: Performance targets in S-C+ met?

## It depends...

Reference standard	Sensitivity in C+	Sensitivity in S+C+	Sensitivity in S-C+	Specificity in S-C-
2 conc smears, 2 direct smears & 2 LJ + 2 MGIT cultures	83.7% (340/406) [79.8%-87.0%]	97.8% (262/268) [95.2%-99.0%]	56.5% (78/138) [48.2%-64.5%]	90.2% (517/573) [87.5%-92.4%]
2 direct smears & 2 LJ + 2 MGIT cultures	83.7% (340/406) [79.8%-87.0%]	97.7% (214/219) [94.8%-99.0%]	67.4% (126/187) [60.4%-73.7%]	90.2% (515/571) [87.5%-92.4%]
2 direct smears & 2 LJ	88.3% (326/369) [84.7%-91.2%]	97.7% (209/214) [94.6%-99.0%]	75.5% (117/155) [68.1%-81.6%]	89.7% (533/594) [87.0%-91.9%]

**Stringent reference standards should be applied.**

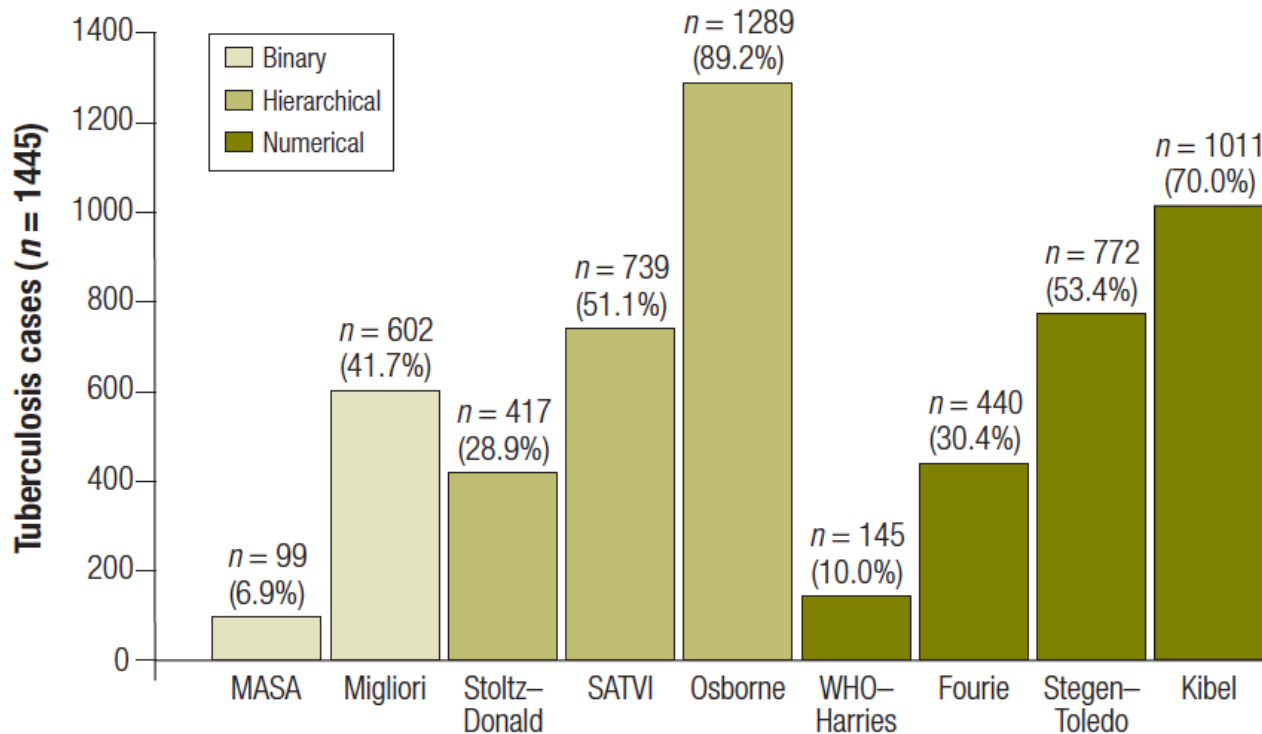
## Issue #3: Results comparability

Assay	Author	n	Sens/Spec	Smear + Sens	Smear - Sens
Gen Probe	Abe	135	92/100	100	77
	Miller	594	91/99	100	73
	Pfyffer	515	94/98	100	83
	O'Sullivan	555	91/99	100	75
Roche	D'Amato	985	67/100	95	55
	Wobeser	1480	79/99	98	53
	Carpentier	2073	86/98	95	74
	Moore	1009	83/99	99	66
	Bergman	956	79/100	98	43
	Ichyama	530	89/100		
BD	Ichyama	530	95/99.8		
	Pfyffer	799	98/96.5	100	92

Ideally harmonize use of reference standards; include Xpert MTB/RIF

# Issue #4: The definition of probable TB

Fig. 1. Frequency of cases classified as tuberculosis with various scoring systems, with hierarchical and numerical outcomes condensed to a binary “tuberculosis/not tuberculosis” output, South Africa, 2001–2006

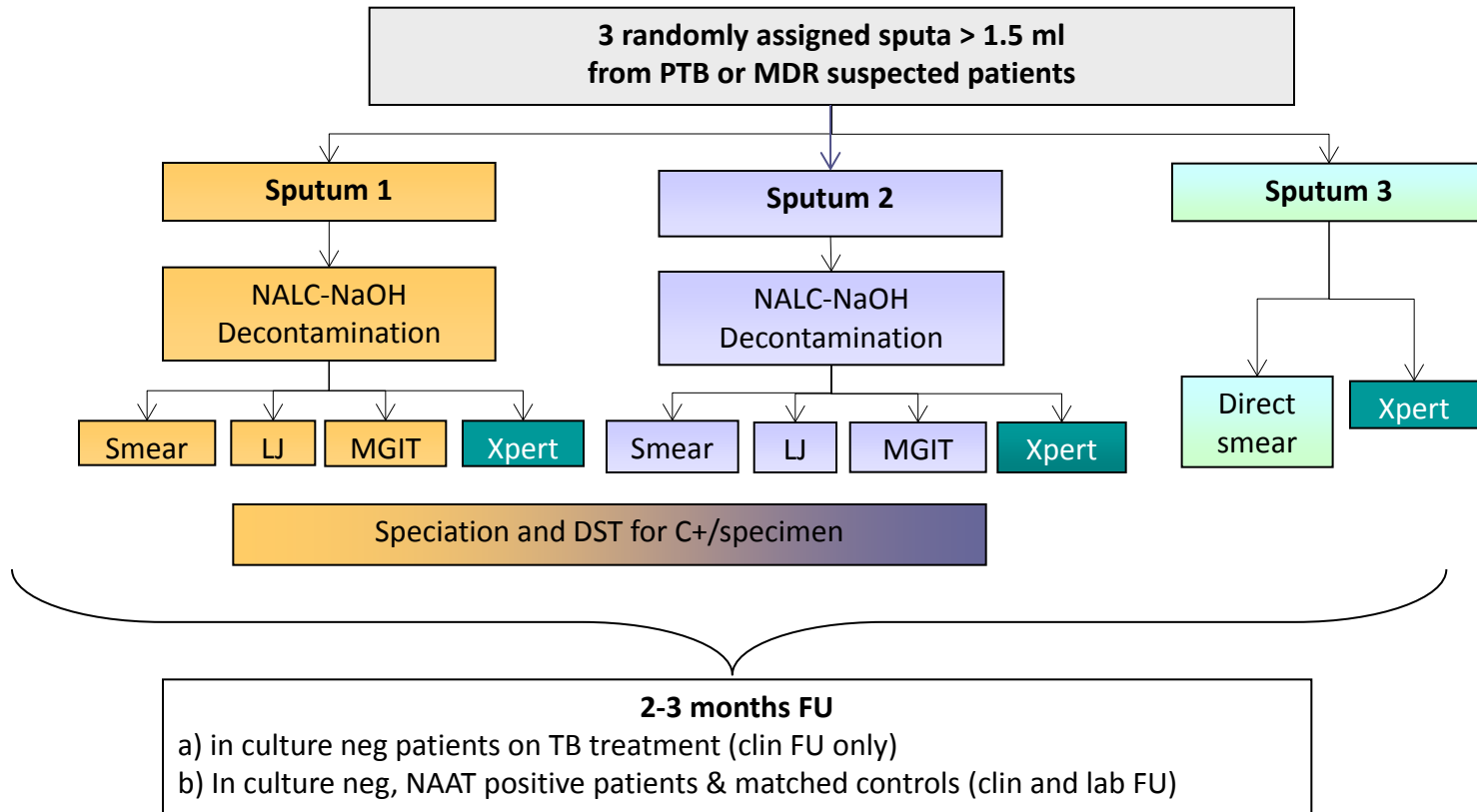


MASA, Medical Association of South Africa; SATVI, South African Tuberculosis Vaccine Initiative; WHO, World Health Organization.

**Interpretation of clinical TB is highly inconsistent; consider FU.**



# Issue #5: Sputum quality



**Sputum quality highly variable,  
 careful design of sample workflow**

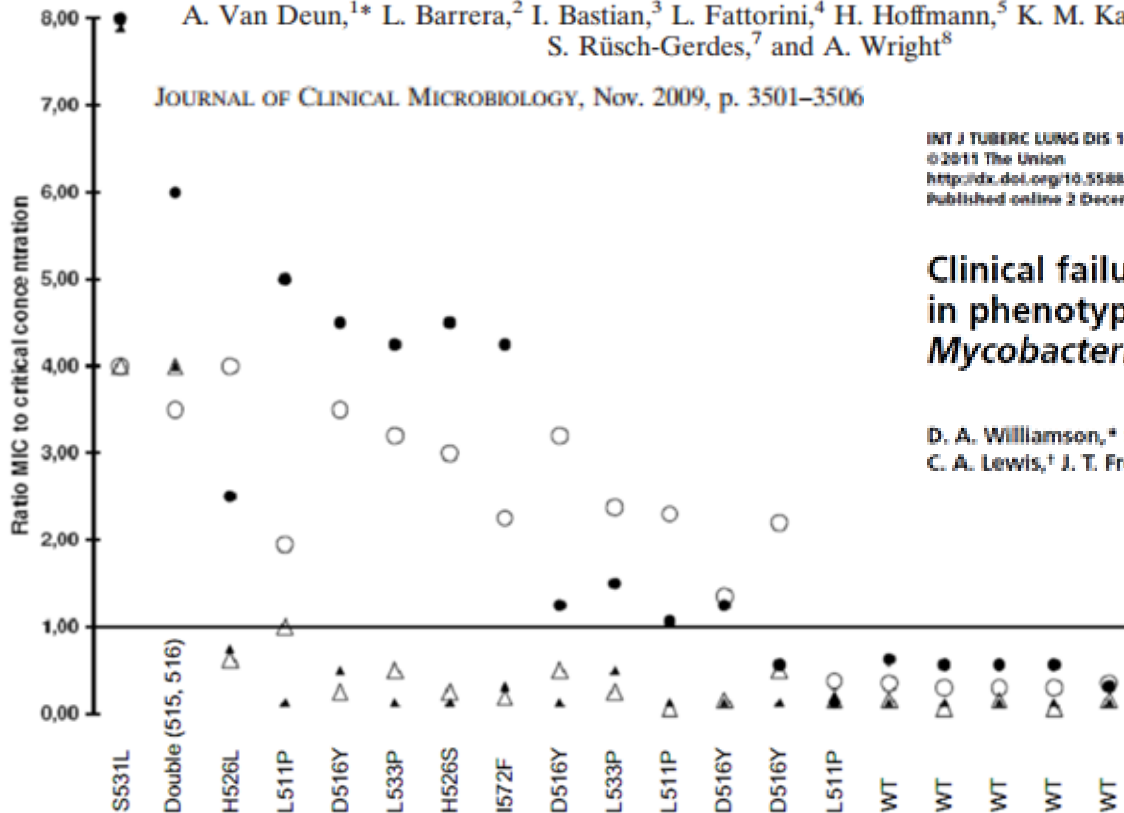
# Issue #6: Phenotypic vs. genotypic

## *Mycobacterium tuberculosis* Strains with Highly Discordant Rifampin Susceptibility Test Results<sup>▽</sup>

A. Van Deun,<sup>1\*</sup> L. Barrera,<sup>2</sup> I. Bastian,<sup>3</sup> L. Fattorini,<sup>4</sup> H. Hoffmann,<sup>5</sup> K. M. Kam,<sup>6</sup> L. Rigouts,<sup>1</sup> S. Rüsç-Gerdes,<sup>7</sup> and A. Wright<sup>8</sup>

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<http://dx.doi.org/10.5588/ijtld.11.0170>  
 Published online 2 December 2011



## Clinical failures associated with *rpoB* mutations in phenotypically occult multidrug-resistant *Mycobacterium tuberculosis*

D. A. Williamson,<sup>\*</sup> S. A. Roberts,<sup>\*</sup> J. E. Bower,<sup>\*</sup> R. Vaughan,<sup>\*</sup> S. Newton,<sup>\*</sup> O. Lowe,<sup>\*</sup> C. A. Lewis,<sup>†</sup> J. T. Freeman<sup>\*</sup>

○ LJ proportion at 6 weeks  
 ● Agar proportion  
 △ Radiometric  
 ▲ MGIT

Culture methods can have difficulty identifying specific Rif-resistant mutants that are clinically relevant. Ideally check for mutations by sequencing.

# Issue #7: Detection of drug resistance in patients on TB treatment

Example: Subgroup analysis for culture negative MDR suspects on TB treatment at enrolment

	Total	UPCH	STI	UCT	SAMRC	Hinduja
Xpert positive, %, (positive/total)	<b>44.3</b> <b>(51/115)</b>	50.0 (1/2)	49.0 (25/51)	66.7 (2/3)	50.0 (5/10)	37.0 (18/49)
Xpert Rif- res, %, (resistant/total)	<b>15.7</b> <b>(8/51)</b>	0.0 (0/1)	8.0 (2/25)	0.0 (0/2)	40.0 (2/5)	22.2 (4/18)
% started on MDR TB Tx clinical reasons, (started/total)	<b>100%</b> <b>(8/8)</b>	NA	100.0 (2/2)	NA	100.0 (2/2)	100.0 (4/4)

Culture gets negative after treatment initiation. Subgroup analysis.

# The tricky groups for analysis

- ❖ No valid index test result
- ❖ No valid culture
- ❖ Single pos culture <20 colonies in SC or >28 days in LC
- ❖ S+C-
- ❖ Discrepant conventional DST results
- ❖ NTM vs. mixed culture
- ❖ Culture pos at FU only
- ❖ Clinical diagnosis of TB in S-C-
- ❖ Culture negative patients on TB treatment

# Reference standard for evaluating molecular assays

## 1. Case detection

- ❖ Min → 1 LC/SC & speciation / Opt → LC/SC from 2 specimens & speciation
- ❖ FU: Min → Discrepant/controls / Opt → All Non-TB & Clin TB
- ❖ Caveats:
  - Patients on TB treatment (exclusion criteria, subanalysis)
  - NTM / mixed infections
- ❖ Add Xpert as additional comparator (subanalysis)
- ❖ Probable TB / Clinical TB: FU if needed

## 2. Drug resistance detection

- ❖ Min → 1 phenotypic test & sequencing of discrepant cases;  
Opt → phenotypic and sequencing of all (separate analysis)